



Joaquim Chissano Conference Centre
Maputo - Mozambique
MAY 2-3

Partnerships for Prosperity: Unlocking Mozambique's Resources to Advance National & Regional Economic Growth

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| PRE-CONFERENCE – Tuesday 30 April 2024 | |
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| 10:00 | REGISTRATION Sponsored by: |
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| CONFERENCE DAY 1 – Thursday 2 May 2024 | |
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| 07:30 – 08:30 | REGISTRATION Sponsored by: |
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| 08:25 – 08:30 | All participants to be seated for opening ceremony |
| 08:30– 10:00 | OPENING CEREMONY |
| | <p>National Anthem:</p> <p>Master of Ceremony:</p> <p>Welcome Messages</p> <ul style="list-style-type: none"> • Hon. Rasaque MANHIQUE, President, Maputo Municipal Council • Dr Daud JAMAL, Geologist and Environmental Consultant, representing AME Mozambique • Estevão PALE, Chairman, ENH <p>Goodwill Message from the Representative of Sponsors</p> <ul style="list-style-type: none"> • Senior Representative, Aiteo Group <p>Cultural moment:</p> <p>Ministerial Address</p> <ul style="list-style-type: none"> • Hon. Carlos J. ZACARIAS, Minister of Mineral Resources and Energy, Republic of Mozambique <p>Presidential Address</p> <ul style="list-style-type: none"> • His Excellency Filipe Jacinto NYUSI, Honourable President of the Republic of Mozambique* |
| 10:00 | Official Group Picture |
| 10:00 – 10:30 | Official Tour of the Exhibition |
| 10:00 – 10:30 | NETWORKING COFFEE BREAK Sponsored by: |
| | <p>A sua história conta </p> |

*Speakers under invitation or to be invited



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| 10:30 – 11:00 | KEYNOTE ADDRESS FROM INTERNATIONAL AND REGIONAL ORGANIZATIONS | |
| 10:30 - 10:35 | <ul style="list-style-type: none"> • Introduction | |
| 10:35 – 10:45 | <ul style="list-style-type: none"> • Hon. Omar Farouk IBRAHIM, Secretary General, African Petroleum Producers' Organisation | |
| 10:45 – 10:55 | <ul style="list-style-type: none"> • Hon. Mohamed HAMEL, Secretary General, Gas Exporting Countries Forum | |
| 11:00 – 12:00 | HIGH LEVEL ROUNDTABLE: PARTNERSHIPS FOR PROSPERITY: UNLOCKING MOZAMBIQUE'S RESOURCES TO ADVANCE NATIONAL & REGIONAL ECONOMIC GROWTH. | |
| | <p>This session will bring together high-level government representatives from Africa, as well as other international stakeholders. Speakers will take stock of progress made in the past year to create and strengthen regional and global partnerships that take full advantage of pre-existing and emerging opportunities. Some of the opportunities are being driven by the growing demand for energy and critical minerals:</p> <ul style="list-style-type: none"> • A new paradigm for Gas: considering the change in the global landscape for gas, what are the long-term global implications? • Strategies and approaches to enhance regional and international cooperation in infrastructure development. • How to enhance integration of the Southern Africa Power Pool and promote a competitive regional energy market? Unpacking the SAPP's Grow Green Compact. • What are the pathways to just energy transition and boosting energy supply to accelerate regional industrialisation? • Regional prospects for battery value chain partnerships. <p>Moderator: Fifi PETERS, Financial Journalist & Broadcaster</p> <p>Speakers:</p> <ul style="list-style-type: none"> • Hon. Carlos J. ZACARIAS, Minister of Mineral Resources and Energy, Mozambique • Hon. Lefoko MOAGI, Minister of Minerals and Energy, Botswana • HRH. Prince Lonkhokhela DLAMINI, Minister of Natural Resources and Energy, Eswatini • Hon. Nqosa MAHAO, Minister of Energy, Lesotho • Hon. Herindrainy O. RAKOTOMALALA, Minister of Mines and Strategic Resources, Madagascar | |
| 12:00 – 13:00 | NETWORKING LUNCHEON | <p>Sponsored by:</p> <div style="display: flex; justify-content: space-around; align-items: center;">   </div> |

*Speakers under invitation or to be invited



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| 13:00 – 13:10 | GUEST MINISTERIAL KEYNOTE ADDRESS PROMOTING OPTIMAL INVESTMENT ACROSS THE GAS VALUE CHAIN |
| | <ul style="list-style-type: none"> • Hon. Bruno ITOUA, Minister of Hydrocarbons, Congo <p>In February 2024, the Republic of Congo joined the global ranks of liquefied natural gas exporters when it shipped its first cargo of the fuel, elevating its energy industry to new heights. The Honourable Minister will share insights on the journey to this milestone and the prospects going forward.</p> |
| 13:15 – 14:15 | SESSION 1 - LNG GAS PANEL UNLOCKING MOZAMBIQUE'S LNG POTENTIAL: PROMOTING OPTIMAL INVESTMENT ACROSS THE GAS VALUE CHAIN |
| | <p>Mozambique still has many opportunities to further develop LNG gas value chain, the sustainable development of these resources brings about national, regional, and global solutions in the context of energy security, energy affordability, and reduction in emissions. This will require a considerable amount of investment going forward. This session will discuss the current state of the LNG projects and gas investment landscape in Mozambique and what may be the key challenges holding back the sector from achieving its full potential. Speakers will deliberate on the possible remedies to address these challenges and the policies or incentives needed to attract more investments to the sector to ensure sustainable growth and development.</p> <ul style="list-style-type: none"> • What is the state of the oil and gas sector from an investor's perspective? • Mozambique's flagship FLNG: what are the prospects for scaling up production. • What barriers are holding back the sector from achieving its full potential? • What are the other investment opportunities along the gas value chain that don't get sufficient exposure to investors? • Are ESG related sustainability considerations being fully considered in the sector investments? • What incentives are necessary to attract more investment to the sector? • Local LNG supply and the role of ENH as a domestic gas aggregator. <p>Moderator:</p> <p>GECF ANNUAL GAS MARKET REPORT 2024 PRESENTATION By Rafik AMARA, Senior Gas Market Analyst, Gas Exporting Countries Forum (GECF)</p> <p>Speakers:</p> <ul style="list-style-type: none"> • António MANDA, Permanent Secretary, Ministry of Mineral Resources and Energy • Senior Representative, Aiteo Group • Pascoal MOCUMBI, Executive Director - Commercial and New Business, ENH • Arne GIBBS, General Manager, ExxonMobil • Patricia DARSAM, Director of Corporate and Investment Banking, Absa Bank Mozambique • Rafik AMARA, Senior Gas Market Analyst, Gas Exporting Countries Forum (GECF) • Diego MASERA, Regional Representative – Southern Africa, United Nations Industrial Development Organisation (UNIDO) |



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| 14:15 – 15:15 | SESSION 2 - MINING PANEL DISCOVERING OPPORTUNITIES: ATTRACTING INVESTMENT FOR MINERAL EXPLORATION AND DEVELOPMENT TO POSITION THE MINING SECTOR FOR THE EMERGING GLOBAL GREEN ECONOMY |
| | <p>There is a global process of greening the economy taking place whether it be through the deployment of more clean energy, recycling, energy efficiency and higher standards for sustainable mining. The Mozambique mining sector will require more investment to explore minerals and become a growing competitive source of raw materials needed in the emerging global green economy. These investments will also need to be deployed in a way that makes the mining process itself more sustainable with a much lower carbon footprint.</p> <ul style="list-style-type: none"> • Updates on government policy and incentives for higher mineral exploration investment? Investment guarantees; mining licencing costs and turnaround; tax breaks and credits. • What are the new and planned mineral exploration projects? Global metal trends in the transition era and how the region can promote strategic mineral exploration. • How is technology and geological surveying supporting exploration activity? • Has there been progress in formalising and supporting artisanal and small-scale miners? • Prospects for local mineral processing and industrialisation. • The coal industry present and future prospects for Mozambique and the region. • How ESG considerations are being factored into mining projects right from inception? • Case studies of greening the Mozambique mining sector. For example, renewable power to mines. <p>Moderator: José Mendes, Chairman, Mozambique Mining Geological Association (AGMM)</p> <p>Speakers:</p> <ul style="list-style-type: none"> • Dino MILISSE, Director General, National Institute of Mines (INAMI) • Theophilus Boadu ADOKO, Policy Officer, A.U. African Minerals Development Centre (AMDC) • Olimpia PILCH, Chief Operating Officer, Critical Minerals International Alliance • Davidzo MUCHAWAYA, Regional Lead Africa, Initiative for Responsible Mining Assurance • Geert KLOK, President, Chamber of Mines Mozambique • Vichaya CHUNGU, Africa Regional Director – Mining, UK Department for Business and Trade* |
| 15:15 – 15:30 | NETWORKING COFFEE BREAK <p style="text-align: right;">Sponsored by:</p> <p style="text-align: right;">A sua história conta </p> |
| 15:30 – 16:30 | SESSION 3 - OIL & GAS PANEL UPSTREAM EXPLORATION PROSPECTS: POSITIONING MOZAMBIQUE E&P SECTOR FOR GROWTH. |
| | <p>Global economic and geopolitical developments have had a direct impact on the demand and supply dynamics of the oil and gas sector. While projections are that natural gas demand will grow for at least the next decade there are concerns about its role in the energy transition going forward including the potential for a future drop in demand. Mozambique must therefore position its oil and gas sector strategically to</p> |

*Speakers under invitation or to be invited



take maximum advantage of global developments while building in long-term resilience. This session will explore this in detail and offer recommendations from international experts.

- What is the current and projected future upstream exploration in Mozambique?
- Mozambique Current Legal and Contractual Regime and the energy transition.
- Opportunities for Joint ventures: drilling and seismic onshore
- How can Mozambique position itself strategically for maximum benefit?
- Perspectives from new Upstream investors: envisaged work programs
- Cuts in global exploration budgets: implications for Mozambique.

Moderator: Analene ENSLIN, Technical Research Principal - Upstream Energy, **S&P Global Commodity Insights**

Speakers:

- **Rudêncio MORAIS**, Vice President for Exploration and Production, **ENH**
- **Ovidio RODOLFO**, Mozambique Country Manager and Vice President, **Sasol**
- **Mntu NDUVANE**, Executive - International Business, **PetroSA**
- Senior Representative, **Aiteo Group**
- Senior Representative, **INP**
- Senior Representative, **TotalEnergies**
- Senior Representative, **MRV***

16:30 – 16:40

**GUEST MINISTERIAL KEYNOTE ADDRESS
REGIONAL ENERGY SECURITY AND POWER INFRASTRUCTURE DEVELOPMENT**

- **Hon. Ibrahim MATOLA**, Minister of Energy, **Malawi**

Malawi and Mozambique are jointly pursuing a cross border electricity transmission project, USD127 million Malawi- Mozambique Power Interconnector Project. The Honourable Minister will share insights into why regional power infrastructure projects are important to achieve energy security.

16:45 – 17:45

**SESSION 4 - ENERGY ACCESS PANEL
ENERGISING GROWTH: MOZAMBIQUE DRIVING REGIONAL ENERGY SECURITY AND INFRASTRUCTURE EXPANSION**

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Mozambique is already a major regional energy hub playing host to HCB the largest Independent Power Producer in Southern Africa. New projects being planned and developed such as the Mphanda Nkuwa hydroelectric dam and several renewable projects under the National Energy Sector Masterplan 2018-2043 will only serve to enhance this status. This session will unpack progress on the energy projects pipeline and how taking a regional approach to developing energy infrastructure such as transmission lines will be essential to the growth and resilience of the SADC regional energy market.

- What is in the energy projects pipeline and other emerging prospective projects?



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| | <ul style="list-style-type: none"> ● How is Mozambique working with its regional partners to promote electricity sector investment to help address the current regional energy deficit? ● What strategies can be put in place to accelerate the development of electricity transmission and distribution infrastructure? ● How to further leverage regional development finance institutions to support capital intensive projects and attract international investment. ● Showcase updates on major hydro electric and gas to power projects in the country. <p>Moderator: Kudakwashe NDHLUKULA, Executive Director, SADC Centre for Renewable Energy and Energy Efficiency (SACREEE)</p> <p>Speakers:</p> <ul style="list-style-type: none"> ● Felisbela CUNHETE, Member – Board of Directors, Mozambique Energy Regulatory Authority (ARENE) ● Francisco AUGUSTO, Acting Vice President Mozambique Operations, Sasol ● Brian MUSHIMBA, CEO – Power, GL Africa Energy Limited ● Cláudio Francisco António DAMBE, Director of Electrification and Projects, EDM ● Danilo CORREIA, General Manager, Puma Energy Mozambique ● Tiago ALMEIDA, Senior Investment Officer - Infrastructure MEA, International Finance Corporation ● Senior Representative, HCB |
| 17:45 – 17:50 | CLOSING OF DAY 1 |
| 19:00 – 21:30 | GALA DINNER AND AWARDS NIGHT |


CONFERENCE DAY 2 – Friday 3 May 2024

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| 08:00 – 08:45 | REGISTRATION Sponsored by:  |
| 08:45 – 09:00 | WELCOME AND OPENING REMARKS |
| 09:00 – 09:10 | KEYNOTE REMARKS - Ambassador Peter H. VROOMAN , United States Ambassador to the Republic of Mozambique |
| 09:10 – 10:00 | SESSION 5 - INFRASTRUCTURE PANEL CONNECTING TO MARKETS: INNOVATION AND EXPANDING TRANSPORT AND OTHER CRITICAL INFRASTRUCTURE SUPPORTING THE DEVELOPMENT OF THE MINING AND ENERGY SECTORS |
| | <p>The growth of the mining and energy sectors depends significantly on their capacity to efficiently move raw materials and finished goods to markets. Innovation and technology also enhance productivity and competitiveness of the two sectors. This session will identify critical infrastructure gaps and bottlenecks that need to be addressed to allow mining and energy projects to reach optimal potential. Speakers will suggest models and partnerships that could help accelerate infrastructure investment in Mozambique and the region.</p> <ul style="list-style-type: none"> ● What are the infrastructure gaps requiring intervention to address mining and energy sector bottlenecks? Roads, ports, railways, storage. ● Taking a regional approach to infrastructure development to foster integration and intra-regional trade. ● Emerging technologies and innovations that leapfrog long standing infrastructure deficits. ● Opportunities for domestic gas to support local industrialisation. ● Expansion, and improvement of the capacity of existing infrastructure such as the Port of, Maputo, Beira, Nacala etc as it proves to be of vital importance as a regional corridor. ● The future role of PPPs in the region and Mozambique's capital-intensive infrastructure projects. <p>Moderator:</p> <p>Speakers:</p> <ul style="list-style-type: none"> ● Mlandzeni BOYCE, Chief Executive Officer, ROMPCO ● Abdul NAFIO, Executive Director-Project Development and Engineering, ENH ● Parshant GOYAL, Chief Executive Officer, JSPL Mozambique Mineraiis Lda ● Boyana ACHOVSKI, Secretary General, Gas Infrastructure Europe ● Ambrósio SITEO, Permanent Secretary, Ministry of Transport and Communications* ● Agostinho Francisco LANGA JÚNIOR, Chairman, CFM* |




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| 10:00 – 11:00 | <p>SESSION 6 - ENERGY ACCESS PANEL ACHIEVING UNIVERSAL ACCESS: RENEWABLE ENERGY POWERING HIGHER NATIONAL ELECTRIFICATION RATES</p> |
| | <p>The government of Mozambique has set the ambitious target of universal access to electricity by the year 2030. While this is mostly expected to be met through on grid connections, there is growing scope for off-grid access especially in rural and remote areas. This session will look at the overall progress of electricity access in Mozambique and pay special attention to the opportunity presented by off-grid solutions to accelerate electrification rates in the country.</p> <ul style="list-style-type: none"> • What is the current state of electricity access in the country? Was the goal to achieve 50% electricity access achieved by 2023 as planned? • What is the way forward to accelerate access to electricity? The role of off-grid and mini-grid solutions. • Are there additional policy improvements and incentives that the government is considering to attract more investment to Mozambique's renewable energy sector? • Updates on the prospects for hydrogen and the optimal integration of its production process with carbon dioxide capture, utilisation and storage in Mozambique and the region. • What ESG aspects are being incorporated in renewable energy projects and the sector's role in Mozambique's response to climate change? <p>Moderator: Pedro COUTINHO, CEO - Source Energia & Board Member - Lusophone Renewable Energy Association (ALER)</p> <p>Speakers:</p> <ul style="list-style-type: none"> • Marcelina MATAVEIA, National Director of Energy, Ministry of Mineral Resources and Energy • Isália Munguambe DIMENE, Chairperson, Mozambique Energy Fund (FUNAE) • Olga Utchavo MADEIRA, Director of Renewable Energies, EDM • Kudakwashe NDHLUKULA, Executive Director, SADC Centre for Renewable Energy and Energy Efficiency (SACREEE) • Steffen BEITZ, Country Director – Mozambique, KfW Development Bank • Julio CARNEIRO, Research Leader, HyAfrica Project |
| 11:00 – 11:30 | <p>NETWORKING COFFEE BREAK</p> <p style="text-align: right;">Sponsored by:</p>  |
| 11:30 – 12:30 | <p>SESSION 7 TIER ONE ENERGY SERVICE CONTRACTORS LEADERS PANEL: OPTIMISING TECHNOLOGICAL INNOVATION TO OVERCOME COST CHALLENGES</p> |
| | <p>An informative panel discussion with key leaders of main EPC companies active in Mozambique's Energy sector mandated to implement technical delivery and implementation of the country's ongoing mega LNG projects; the panel will dive into the details and issues impacting project delivery, in terms of global issues affecting the service providers be it implications of geo political tensions, IECs recalibration strategy specifically capital allocation as well as improving project economics in an environment of increasing costs, shortage of human capital, project delays i.e. implications of the two-year hiatus specifically on Mozambique LNG project.</p> |




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| | <p>Speakers will point out the opportunities along the value chain and how sector players can take full advantage of them.</p> <ul style="list-style-type: none"> • What is the status of projects and how to manage current spiral of costs? • How can standardization/technology with strong project execution deliver savings? • What are the benefits of an integrated approach in the project execution phase? • What are the opportunities for local companies to participate across the value chain? • How can continuous investments in technology enable long term project viability? <p>Moderator:</p> <p>Speakers:</p> <ul style="list-style-type: none"> • Abdul NAFIO, Executive Director-Project Development and Engineering, ENH • Analene ENSLIN, Technical Research Principal - Upstream Energy, S&P Global Commodity Insights • Antonio CUMBANE, Coordinator of the Local Content Group, Ministry of Mineral Resources and Energy, Republic of Mozambique |
| <p>12:30 – 13:30</p> | <p>NETWORKING LUNCHEON Sponsored by</p> |
| <p>13:30 – 14:30</p> | <p>SESSION 8 - DOWNSTREAM PANEL TRADING ACROSS THE REGION: PUBLIC PRIVATE COLLABORATION TO DEVELOP & ENHANCE LOCAL PRODUCT STORAGE CAPACITY</p> |
| | <p>The conflict of Ukraine and Russia has created disruption and the opportunity for trading finished products in this market and the region, this session will provide an opportunity for various stakeholders in the sector to share their perspectives, plans and vision:</p> <p>Speakers in this session will explore the opportunities and the collaborative models to take full advantage of them.</p> <ul style="list-style-type: none"> • What is the current state of the oil and gas downstream sector in the region and in Mozambique? What are the opportunities, challenges, and solutions? • Addressing the finished products storage capacity: Plans and vision for expansion • Addressing deficient coordinated planning between traders, regulators, and potential consumers so that there is a balance between supply and demand. • Investment opportunities in storage and transport infrastructure • Challenges and opportunities for the establishment of the processing industry and value addition in the extractive industry in Mozambique - Ammonia/Urea, Condensate for LPG • Addressing liquidity challenges and accessing trade finance facilities. <p>Moderator:</p> <p>GECF PRESENTATION: Global Gas Outlook 2050 By Dr. Abubakar ABBAS, Senior Energy Forecast Analyst, Gas Exporting Countries Forum</p> <p>Speakers:</p> <ul style="list-style-type: none"> • Moussa KONATE, Managing Director, Vivo Energy |



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| | <ul style="list-style-type: none"> • Antonio MACAMO, Management Advisor, Agency for the Promotion of Investment and Exports, (APIEX) • Helder CHAMBISSÉ, Chairman, Petróleos de Moçambique (Petro Moc) • Dr. Abubakar ABBAS, Senior Energy Forecast Analyst, Gas Exporting Countries Forum • Alex HO, Regional Director (Southern Africa), Enterprise Singapore • Clement KANYAMA, Chief Executive Officer, National Oil Company of Malawi (NOCMA)* |
| 14:30 – 15:30 | SESSION 9 - PROJECT FINANCE PANEL THE RISING COST OF CAPITAL: MOBILISING ALTERNATIVE FUNDING TO GROW THE MINING AND ENERGY SECTORS WHILE BOOSTING LOCAL PARTICIPATION |
| | <p>Higher global interest rate levels and projections of a slow and protracted return to lower levels of the past mean that mining and energy projects face tough conditions for raising capital funding. Small to medium players seeking to take advantage of opportunities in these sectors face an especially difficult task in their attempts at accessing financing. Experts will discuss ways of enhancing access to traditional capital sources as well as alternative sources of funding at competitively sustainable rates and levels.</p> <ul style="list-style-type: none"> • What is the outlook for global and local capital markets liquidity? • What are some of the innovative financing mechanisms beyond traditional bank loans and equity financing to mitigate the rising cost of capital for mining and energy projects? • What strategies can be employed to increase local participation and ownership in mining and energy projects? • What more can the government do to promote growth in funding for projects and local participation from a policy and regulatory point of view? • What is the role of DFIs in providing concessional financing, risk mitigation instruments, and technical assistance to projects and enterprises? • What capacity building initiatives and skills development programs can enhance local technical expertise and participation? <p>Moderator: Senior Representative, PWC*/Deloitte*/KPMG*/EY*</p> <p>Speakers:</p> <ul style="list-style-type: none"> • Fahim MAHOMED, Executive Director – Administration and Finance, ENH • Joaquina GUMETA, Director General, Institute for the Promotion of Small and Medium Enterprises (IPEME) • Jacob FLEWELLING, Africa Investment Advisor, U.S. Development Finance Corporation (DFC) • Tiago ALMEIDA, Senior Investment Officer - Infrastructure MEA, International Finance Corporation • Humphrey NWUGO, Regional Chief Operating Officer, African Export-Import Bank • José MESTRE, Country Coordinator, GET.invest Mozambique |
| 15:30 – 16:00 | NETWORKING COFFEE BREAK <p style="text-align: right;">Sponsored by:</p>  |
| 16:00 – 17:00 | SESSION 10 - CLOSING ROUNDTABLE THE EVOLUTION OF THE MINING AND ENERGY SECTORS IN MOZAMBIQUE AND THE REGION – REFLECTIONS AND PROJECTIONS |

*Speakers under invitation or to be invited



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| | <p>The final session will reflect on the recent history of the Mozambique mining and energy sectors and discuss projections for the next decade and beyond. Speakers will share key lessons drawn from the evolution of both sectors in the last 10 to 15 years and apply them to current and future strategies for sustainable development. The roundtable will debate the outlook of Mozambique and the region's natural resources development.</p> <ul style="list-style-type: none"> • What lessons, insights, and experiences of the last 10 to 15 years mark the highlights of the evolution of the mining and energy sectors in Mozambique and the region? How do they inform the future? • What are the priority challenges that the Mozambique and regional economies face? How will the effective utilisation of natural resources help to address these? • What are the major development opportunities that require Mozambique and the region to act now to take full advantage and maximise benefits in the future? <p>Moderator:</p> <p>Speakers:</p> <ul style="list-style-type: none"> • Marcelina JOEL, National Director of Planning and Cooperation, Ministry of Mineral Resources and Energy • Ibrahim SHADDAD, Director General, African Minerals and Geosciences Centre • Nocif Francisco MAGAIA, Provincial Director of Industry and Commerce, Cabo Delgado* • Senior Representative, TotalEnergies* • Senior Representative, North Integrated Development Agency* |
| 17:00 – 17:30 | CONCLUSION AND RESOLUTIONS |
| 19:00 – 22:00 | <p>CLOSING COCKTAIL</p> <p style="text-align: right;">Sponsored by: </p> |
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